



2 February 2015

Chariot Oil & Gas Limited

(the "Company")

Holding in Company

Chariot Oil & Gas Limited was notified today that, as of 30 January 2015, Richard Griffiths, via his controlled undertakings, as set out below, has an interest in 15,014,538 ordinary shares in the Company, representing 5.72% of the Company's issued ordinary share capital.

The chain of controlled undertakings through which Richard Griffiths holds the ordinary shares is as follows:

Controlled undertaking	Number of Shares held
Blake Holdings Limited	3,550,234
Seren Capital Management Limited	6,564,304
Oak Trust (Guernsey) Limited	3,100,000
Richard Griffiths indirect holdings	1,800,000
Total	<hr/> 15,014,538 <hr/>

- Ends -

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